

SCHEDULE 6 FORM OF FEE LETTER

The Scheme Administrator
Australian Government Guarantee Scheme for
Large Deposits and Wholesale Funding
c/- The Secretary
Reserve Bank of Australia
GPO Box 5367
SYDNEY NSW 2001

We refer to our attached application dated [] under the Guarantee Scheme.

If the application is approved, we undertake to fulfil the reporting requirements and pay the relevant fees set out in Schedule 5 of the Scheme Rules.

In accordance with the Scheme Rules, the fee currently applying to [name] in respect of the type of liability to which our application relates is [.....] basis points, based on our long term credit rating of [.....]. We recognise that this fee may change over time in accordance with the Scheme Rules.

We understand that the Scheme Administrator will notify us of any error in the calculation of the Eligibility Certificate Fee. Such notice may, at the discretion of the Scheme Administrator:

- a. require payment of any underpayment within 7 Business Days or with the next monthly report; or
- b. remit any overpayment; or
- c. advise of an overpayment and direct that the overpaid amount be deducted from future monthly payments.

We undertake to comply with the notice.

Yours sincerely

[Authorised Person]