



Australian Government

Guarantee Scheme for Large Deposits and Wholesale Funding

Certificate No. CTGL00530

Date: 12/06/2009

The Commonwealth of Australia hereby certifies that the liabilities, the details of which are specified in the Annex to this Certificate, are Guaranteed Liabilities for the purposes of the Deed of Guarantee executed on behalf of the Commonwealth of Australia which takes effect on 28 November 2008.

Signed

A handwritten signature in black ink, appearing to read 'R. Emanuel', written in a cursive style.

Authorised Signatory

Annex

Type of Liability: TERM FUNDING

Eligible Institution: Citigroup Pty Limited

| | | | |
|----------------|---|---------------------------------|---------------|
| Program Name: | A\$2,000,000,000 MEDIUM TERM NOTE PROGRAM | | |
| Maturity Date: | 16/06/2011 | Total Issue Size (in millions): | 500.00 |
| ISIN: | AU3FN0008454 | Coupon Rate: | BBSW + 70 BPS |
| Currency: | AUD | Depository: | AUSTRACLEAR |