



Australian Government

Guarantee Scheme for Large Deposits and Wholesale Funding

Certificate No. ANZS00100

Date: 28/11/2008

The Commonwealth of Australia hereby certifies that the liabilities, the details of which are specified in the Annex to this Certificate, are Guaranteed Liabilities for the purposes of the Deed of Guarantee executed on behalf of the Commonwealth of Australia which takes effect on 28 November 2008.

Signed

A handwritten signature in cursive script that reads 'Emanuel'.

Authorised Signatory

Annex

Type of Liability: SHORT TERM WHOLESAL
Eligible Institution: Australia and New Zealand Banking Group Limited
Instrument Name: CERTIFICATE OF DEPOSIT
Currency: AUD
Identifier: CD's with the following identifiers are guaranteed

ISIN:AU3ECD449189, Maturity 23/12/08, Face Value: \$619,000,000
ISIN:AU3ECD449221, Maturity 08/01/09, Face Value: \$214,200,000
ISIN:AU3ECD449296, Maturity 08/01/09, Face Value: \$50,000
ISIN:AU3ECD449197, Maturity 22/01/09, Face Value: \$408,000,000
ISIN:AU3ECD449247, Maturity 22/01/09, Face Value: \$800,000
ISIN:AU3ECD449205, Maturity 20/02/09, Face Value: \$412,000,000

In addition: CD's issued on or after 1 December 2008 with "GCD" in their ISIN are also guaranteed.