



Australian Government

Guarantee Scheme for Large Deposits and Wholesale Funding

Certificate No. ANZL00533

Date: 12/06/2009

The Commonwealth of Australia hereby certifies that the liabilities, the details of which are specified in the Annex to this Certificate, are Guaranteed Liabilities for the purposes of the Deed of Guarantee executed on behalf of the Commonwealth of Australia which takes effect on 28 November 2008.

Signed

Authorised Signatory

Annex

Type of Liability: TERM FUNDING

Eligible Institution: Australia and New Zealand Banking Group Limited

Program Name:	US RULE 144A MEDIUM TERM NOTE PROGRAMME		
Maturity Date:	18/06/2012	Total Issue Size (in millions):	1,500.00
ISIN:	US05252AAE10	Coupon Rate:	3MTH USD LIBOR + 28 BPS
Currency:	USD	Depository:	DEPOSITORY TRUST COMPANY
Comments:	144A ISIN US05252AAE10 144A CUSIP 05252AAE1 REGS ISIN US05252BAD10 REGS CUSIP 05252BAD1		