



Australian Government

Guarantee Scheme for Large Deposits and Wholesale Funding

Certificate No. ANZL00361

Date: 12/02/2009

The Commonwealth of Australia hereby certifies that the liabilities, the details of which are specified in the Annex to this Certificate, are Guaranteed Liabilities for the purposes of the Deed of Guarantee executed on behalf of the Commonwealth of Australia which takes effect on 28 November 2008.

Signed

Authorised Signatory

Annex

Type of Liability: TERM FUNDING
 Eligible Institution: Australia and New Zealand Banking Group Limited

Program Name:	EURO MEDIUM TERM NOTE PROGRAMME		
Maturity Date:	21/02/2012	Total Issue Size (in millions):	120.00
ISIN:	XS0413463299	Coupon Rate:	3 MONTH HIBOR + 37.5 BPS
Currency:	HKD	Depository:	EUROCLEAR/CLEARSTREAM