



Australian Government

Guarantee Scheme for Large Deposits and Wholesale Funding

Certificate No. ANZL00355

Date: 10/02/2009

The Commonwealth of Australia hereby certifies that the liabilities, the details of which are specified in the Annex to this Certificate, are Guaranteed Liabilities for the purposes of the Deed of Guarantee executed on behalf of the Commonwealth of Australia which takes effect on 28 November 2008.

Signed

A handwritten signature in cursive script, appearing to read 'H. Emanuel', written in black ink.

Authorised Signatory

Annex

Type of Liability: TERM FUNDING
Eligible Institution: Australia and New Zealand Banking Group Limited

| | | | |
|----------------|-----------------------------------------|---------------------------------|---------------------------------------------------------------|
| Program Name: | ANZ GOVERNMENT GUARANTEED SAMURAI BONDS | | |
| Maturity Date: | 10/02/2014 | Total Issue Size (in millions): | 100,000.00 |
| ISIN: | JP503622A926 | Coupon Rate: | 1.65% |
| Currency: | JPY | Depository: | JAPAN SECURITIES DEPOSITORY CENTER INCORPORATED (JAPAN) |