



Australian Government

Guarantee Scheme for Large Deposits and Wholesale Funding

Certificate No. ANZL00344

Date: 6/02/2009

The Commonwealth of Australia hereby certifies that the liabilities, the details of which are specified in the Annex to this Certificate, are Guaranteed Liabilities for the purposes of the Deed of Guarantee executed on behalf of the Commonwealth of Australia which takes effect on 28 November 2008.

Signed

A handwritten signature in cursive script, appearing to read 'R. Emanuel', written in black ink.

Authorised Signatory

Annex

Type of Liability: TERM FUNDING

Eligible Institution: Australia and New Zealand Banking Group Limited

Program Name: EURO MEDIUM TERM NOTE PROGRAMME

Maturity Date: 12/02/2012

Total Issue Size (in millions): 50.00

ISIN: XS0412991936

Coupon Rate: 3MTH USD LIBOR + 56 BPS

Currency: USD

Depository: EUROCLEAR/CLEARSTREAM