



**Australian Government**

**Guarantee Scheme for Large Deposits and Wholesale Funding**

**Certificate No. ANZL00320**

**Date: 30/01/2009**

The Commonwealth of Australia hereby certifies that the liabilities, the details of which are specified in the Annex to this Certificate, are Guaranteed Liabilities for the purposes of the Deed of Guarantee executed on behalf of the Commonwealth of Australia which takes effect on 28 November 2008.

Signed

Authorised Signatory

**Annex**

Type of Liability: TERM FUNDING  
 Eligible Institution: Australia and New Zealand Banking Group Limited

Program Name:	AUSTRALIAN DOLLAR DEBT ISSUANCE PROGRAMME		
Maturity Date:	16/01/2014	Total Issue Size (in millions):	1,000.00
ISIN:	AU3CB0100857	Coupon Rate:	5.25%
Currency:	AUD	Depository:	AUSTRACLEAR / EUROCLEAR / CLEARSTREAM

Comments: This is an increase under the above programme. It is fungible with the AUD2,000 million issued for the 5 year Fixed Rate Note tranche under Eligibility Certificate ANZL00264.