



Australian Government

Guarantee Scheme for Large Deposits and Wholesale Funding

Certificate No. ANZL00269

Date: 13/01/2009

The Commonwealth of Australia hereby certifies that the liabilities, the details of which are specified in the Annex to this Certificate, are Guaranteed Liabilities for the purposes of the Deed of Guarantee executed on behalf of the Commonwealth of Australia which takes effect on 28 November 2008.

Signed

Authorised Signatory

Annex

Type of Liability: TERM FUNDING
 Eligible Institution: Australia and New Zealand Banking Group Limited

Program Name:	US RULE 144A MEDIUM TERM NOTE PROGRAMME		
Maturity Date:	23/01/2014	Total Issue Size (in millions):	1,500.00
ISIN:	US05252AAC53	Coupon Rate:	3 MONTH LIBOR + 101 BPS
Currency:	USD	Depository:	DTC

Comments: 144A CUSIP: 05252AAC5
 144A ISIN: US05252AAC53
 REG S CUSIP: 05252BAC3
 REG S ISIN: US05252BAC37