



Australian Government

Guarantee Scheme for Large Deposits and Wholesale Funding

Certificate No. AMPS00201

Date: 17/12/2008

The Commonwealth of Australia hereby certifies that the liabilities, the details of which are specified in the Annex to this Certificate, are Guaranteed Liabilities for the purposes of the Deed of Guarantee executed on behalf of the Commonwealth of Australia which takes effect on 28 November 2008.

Signed

A handwritten signature in cursive script, appearing to read 'R. Emanuel', written in black ink.

Authorised Signatory

Annex

Type of Liability:	SHORT TERM WHOLESAL
Eligible Institution:	AMP Bank Limited
Instrument Name:	CERTIFICATE OF DEPOSIT
Currency:	AUD
Identifier:	Electronic Negotiable Certificates of Deposit (ECDs) will have a maturity from 1 day to not more than 15 months and will be issued under the AMP Bank Limited Negotiable Certificates of Deposit program.

Guaranteed liabilities issued on and after 1 December 2008 will have the characters "GCD" in their ISIN.
