



Australian Government

Guarantee Scheme for Large Deposits and Wholesale Funding

Certificate No. **AMPL00659**

Date: **16/11/2009**

The Commonwealth of Australia hereby certifies that the liabilities, the details of which are specified in the Annex to this Certificate, are Guaranteed Liabilities for the purposes of the Deed of Guarantee executed on behalf of the Commonwealth of Australia which takes effect on 28 November 2008.

Signed

A handwritten signature in black ink, appearing to read 'H. Arhman', is written over a horizontal line.

Authorised Signatory

Annex

Type of Liability: TERM FUNDING

Eligible Institution: AMP Bank Limited

Program Name: A\$3,000,000,000 DEBT ISSUANCE PROGRAMME

Maturity Date: 17/11/2011

Total Issue Size (in millions): 200.00

ISIN: AU3FN0009478

Coupon Rate:

3 MTH BBSW + 22BPS

Currency: AUD

Depository:

AUSTRACLEAR /
EUROCLEAR /
CLEARSTREAM