SCHEDULE 4 ELIGIBILITY CERTIFICATE

A.1. Certificate no. [ ] Date: [ ]

A.1.1. The Commonwealth of Australia hereby certifies that the liabilities, the details of which are specified in the Annex to this Certificate, are Guaranteed Liabilities for the purposes of the Deed of Guarantee executed on behalf of the Commonwealth of Australia which takes effect from 28 November 2008.

Signed

_____

Authorised signatory

B. Annex